

\$262,915,000 Series 2019A
Various Purpose General Obligation Bonds
7:30 am - August 29, 2018

| | | |
|-------------------------------------|----------------|--------------------------------------|
| Bid Par Amount | \$262,915,000 | |
| Number of bids: | 5 | |
| Bid Results | TIC (%) | Variance from Winning Bid |
| Citigroup | 3.817594 | |
| Bank of America Merrill Lynch | 3.820370 | 0.002775 |
| Morgan Stanley | 3.821598 | 0.004004 |
| Goldman Sachs | 3.823615 | 0.006021 |
| J.P. Morgan | 3.828778 | 0.011183 |
| | | |
| Final Results After Resizing | <hr/> | |
| Resized Par Amount | \$262,535,000 | |
| TIC (%) | 3.817257 | |
| Final Maturity | 8/1/2043 | |
| Average Life | 19.635 years | |
| Delivery Date | 9/12/2018 | |

Bond Sale Resolution 1214