REQUEST FOR CONSENT AND CONSENT TO ASSIGNMENT OF AMENDED AND RESTATE AGREEMENT FOR FISCAL AGENCY SERVICES

Reference is made to that certain Amended and Restated Agreement for Fiscal Agency Services, dated as of February 1, 2015, by and between the State Finance Committee, as agent of the State of Washington (the “State”), and U.S. Bank National Association (“USBNA”), as Fiscal Agent, as amended by that certain Amendment No. 1 to Agreement for Fiscal Agency Services Dated February 1, 2015, effective November 13, 2018 (the “Fiscal Agency Agreement”).

Effective January 29, 2022, USBNA transferred and assigned substantially all of its corporate trust business to its direct wholly-owned subsidiary, U.S. Bank Trust Company, National Association (“USBTCNA”). USBTCNA is a national trust company organized under the laws of the United States of America, chartered by the Office of the Comptroller of the Currency and has a combined capital and surplus of at least $1,000,000,000. USBTCNA is qualified and authorized to exercise corporate trust and custodial powers in the State and to perform all of the duties of the Fiscal Agent under the Fiscal Agency Agreement, and agrees to be bound by all of the terms thereof.

Pursuant to the Fiscal Agency Agreement, USBNA and USBTCNA request that the State sign below to indicate its consent to the assignment by USBNA to USBTCNA of all of USBNA’s rights, duties and obligations under the Fiscal Agency Agreement, and USBTCNA’s assumption thereof, effective as of the date indicated below.

U.S. BANK NATIONAL ASSOCIATION

By: ____________________________
    Marne J. Lidster
    Vice President

U.S. BANK TRUST COMPANY,
NATIONAL ASSOCIATION

By: ____________________________
    Marne J. Lidster
    Vice President

CONSENTED TO BY:

STATE FINANCE COMMITTEE, on behalf of
the STATE OF WASHINGTON

By: ____________________________
    [Signature]
    Title: Washington State Treasurer
    Date: 2/24/2022

APPROVED AS TO FORM

State of Washington
Office of the Attorney General

By: ____________________________
    [Signature]
    Scott Forbus
    Assistant Attorney General
    Date: 2/24/2022
REQUEST FOR CONSENT AND CONSENT TO ASSIGNMENT OF AMENDED AND RESTATED AGREEMENT FOR FISCAL AGENCY SERVICES

Reference is made to that certain Amended and Restated Agreement for Fiscal Agency Services, dated as of February 1, 2015, by and between the State Finance Committee, as agent of the State of Washington (the “State”), and U.S. Bank National Association (“USBNA”), as Fiscal Agent, as amended by that certain Amendment No. 1 to Agreement for Fiscal Agency Services Dated February 1, 2015, effective November 13, 2018 (the “Fiscal Agency Agreement”).

Effective January 29, 2022, USBNA transferred and assigned substantially all of its corporate trust business to its direct wholly-owned subsidiary, U.S. Bank Trust Company, National Association (“UBTCNA”). UBTNCNA is a national trust company organized under the laws of the United States of America, chartered by the Office of the Comptroller of the Currency and has a combined capital and surplus of at least $1,000,000,000. UBTNCNA is qualified and authorized to exercise corporate trust and custodial powers in the State and to perform all of the duties of the Fiscal Agent under the Fiscal Agency Agreement, and agrees to be bound by all of the terms thereof.

Pursuant to the Fiscal Agency Agreement, USBNA and UBTNCNA request that the State sign below to indicate its consent to the assignment by USBNA to UBTNCNA of all of USBNA’s rights, duties and obligations under the Fiscal Agency Agreement, and UBTNCNA’s assumption thereof, effective as of the date indicated below.

U.S. BANK NATIONAL ASSOCIATION

By: ________________________________
    Marne J. Lidster
    Vice President

U.S. BANK TRUST COMPANY,
NATIONAL ASSOCIATION

By: ________________________________
    Marne J. Lidster
    Vice President

CONSENTED TO BY:

STATE FINANCE COMMITTEE, on behalf of
the STATE OF WASHINGTON

By: ________________________________
    [Signature]
    Title: Washington State Treasurer
    Date: 2/24/2022

APPROVED AS TO FORM

State of Washington
Office of the Attorney General

By: ________________________________
    [Signature]
    Assistant Attorney General
    Date: 2/24/2022