



State of Washington
STATE FINANCE COMMITTEE

DUANE A. DAVIDSON, Chairman
State Treasurer

JAY R. INSLEE
Governor

CYRUS HABIB
Lieutenant Governor

MEETING NOTICE

STATE FINANCE COMMITTEE

August 8, 2019 at 1:15 PM

Office of the State Treasurer
Legislative Building, Room 230
Olympia, Washington

PURSUANT TO STATUTORY PROVISIONS, YOU ARE HEREBY NOTIFIED that the State Finance Committee will hold a Special Meeting at the Office of the State Treasurer, Legislative Building, Second Floor, Room 230, Olympia, Washington at **1:15 P.M.**, on the **8th day of August, 2019** to consider the following:

I. STATE FINANCE COMMITTEE

1. Approval of minutes of the April 17, 2019 State Finance Committee meeting.
2. Resolution No. 1222 authorizes the issuance of State of Washington General Obligation Bonds in a principal amount not to exceed \$3,576,220,000 for the purpose of providing funds to pay and reimburse state expenditures for various state projects identified in the Bond Act; providing for certain terms and covenants of the bonds; providing for certain other provisions safeguarding the payment of the principal thereof and interest thereon; and authorizing and directing the sale of said bonds in one or more sales. Resolution No. 1222 also authorizes the State Treasurer to adopt bond sale resolutions.
3. Resolution No. 1223 authorizes the issuance of State of Washington Motor Vehicle Fuel Tax General Obligation Bonds in a principal amount not to exceed \$402,462,000 for the purpose of providing funds to pay and reimburse state expenditures for various transportation projects identified in the Bond Act; providing for certain terms and covenants of the bonds; providing for certain other provisions safeguarding the payment of the principal thereof and interest thereon; and authorizing and directing the sale of said bonds in one or more sales. Resolution No. 1223 also authorizes the State Treasurer to adopt bond sale resolutions.

Office of the State Treasurer

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4. Resolution No. 1224 authorizes the issuance of various purpose general obligation refunding bonds of the State in a principal amount not to exceed \$2,812,145,000 and motor vehicle fuel tax general obligation refunding bonds of the State in a principal amount not to exceed \$1,555,905,000 for the purpose refunding certain outstanding various purpose general obligation bonds and motor vehicle fuel tax general obligation bonds of the State and thereby effecting a debt service savings to the State. Resolution No. 1224 also authorizes the State Treasurer to adopt bond sale resolutions.
5. Resolution No. 1225 amends and restates Resolution No. 1208, providing for issuance of State of Washington General Obligation Bonds in a principal amount not to exceed \$5,300,000,000 for the purpose of providing funds to pay and reimburse state expenditures for Connecting Washington Projects or improvements identified in the Bond Act; providing for certain terms and covenants of the bonds; providing for certain other provisions safeguarding the payment of the principal thereof and interest thereon; and authorizing and directing the sale of said bonds in one or more sales. Resolution No. 1225 also authorizes the State Treasurer to adopt bond sale resolutions.
6. Resolution No. 1226 approves and establishes a revised finance plan and maximum principal amount of financing contracts and certificates of participation of the State for the 2019-21 biennium.
7. Motion to approve amended and restated Debt Management and Issuance Policy.
8. Informational Item Market and bond sales update.

If you are a person with a disability and require an accommodation for attendance, please contact the Office of the State Treasurer, (360) 902-9000, 24 hours prior to the meeting date.