

\$692,245,000 Series 2024A
Various Purpose General Obligation Bonds
July 25, 2023

Bid Group 1

7:15 A.M.

Bid Par Amount:	\$347,615,000	
Maturities:	2027-2040	
Number of Bids:	7	
		Variance from
Bid Results	TIC (%)	Winning Bid
1. BofA Securities	3.256147	
2. Jefferies LLC	3.283080	0.026933
3. Wells Fargo Bank, National Association	3.289999	0.033852
4. Citigroup Global Markets Inc.	3.294145	0.037998
5. J.P. Morgan Securities LLC	3.304701	0.048554
6. Barclays Capital Inc.	3.314838	0.058691
7. Morgan Stanley & Co, LLC	3.328158	0.072011

Bid Group 2

7:45 A.M.

Bid Par Amount:	\$344,630,000	
Maturities:	2041-2048	
Number of Bids:	7	
		Variance from
Bid Results	TIC (%)	Winning Bid
1. Citigroup Global Markets Inc.	4.185333	
2. Morgan Stanley & Co, LLC	4.186470	0.001137
3. J.P. Morgan Securities LLC	4.201539	0.016206
4. BofA Securities	4.213027	0.027694
5. Jefferies LLC	4.218928	0.033595
6. Wells Fargo Bank, National Association	4.222000	0.036667
7. Barclays Capital Inc.	4.243760	0.058427

Aggregate Results

Final Results After Resizing		
Total Resized Par Amount	\$682,590,000	
Total Net Proceeds Generated	\$776,992,225	
TIC (%)	3.825166%	
Final Maturity	8/1/2048	
Average Life (Years)	16.577	
Delivery Date	8/9/2023	