

\$55,220,000 Series 2024T (Taxable)
General Obligation Bonds
8:45 A.M. - July 25, 2023

| | |
|-----------------|--------------|
| Bid Par Amount | \$55,220,000 |
| Number of Bids: | 12 |

| Bid Results | TIC (%) | Variance from Winning Bid |
|---|-----------------|------------------------------|
| 1. KeyBanc Capital Markets | 4.807769 | |
| 2. J.P. Morgan Securities LLC | 4.817118 | 0.009349 |
| 3. Wells Fargo Bank, National Association | 4.870999 | 0.063230 |
| 4. FHN Financial Capital Markets | 4.932455 | 0.124686 |
| 5. BofA Securities | 4.949546 | 0.141777 |
| 6. Raymond James & Associates, Inc. | 4.965867 | 0.158098 |
| 7. TD Securities | 4.985624 | 0.177855 |
| 8. Citigroup Global Markets Inc. | 5.008297 | 0.200528 |
| 9. UBS Financial Services Inc. | 5.020856 | 0.213087 |
| 10. Hilltop Securities | 5.167500 | 0.359731 |
| 11. Northland Securities, Inc. | 5.191458 | 0.383689 |
| 12. BNYMellon Capital Markets | 6.284663 | 1.476894 |

Final Results After Resizing

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|------------------------|--------------|
| Resized Par Amount | \$55,105,000 |
| Net Proceeds Generated | \$54,996,108 |
| TIC (%) | 4.794124% |
| Final Maturity | 8/1/2027 |
| Average Life (Years) | 2.258 |
| Delivery Date | 8/9/2023 |

Bond Sale Resolution 1277