

\$631,935,000 Series 2023B
Various Purpose General Obligation Bonds
January 18, 2023

Bid Group 1

7:15 A.M.

Bid Par Amount: \$172,110,000
Maturities: 2024-2033
Number of Bids: 9

Bid Results	TIC (%)	Variance from Winning Bid
1. BofA Securities	2.169680	
2. Wells Fargo Bank, National Association	2.181746	0.012066
3. Jefferies LLC	2.185335	0.015655
4. Morgan Stanley & Co, LLC	2.192112	0.022432
5. Citigroup Global Markets Inc.	2.197598	0.027918
6. J.P. Morgan Securities LLC	2.197722	0.028042
7. TD Securities	2.217588	0.047908
8. Barclays Capital Inc.	2.223935	0.054255
9. BNYMellon Capital Markets	2.247652	0.077972

Bid Group 2

7:45 A.M.

Bid Par Amount: \$234,970,000
Maturities: 2034-2042
Number of Bids: 8

Bid Results	TIC (%)	Variance from Winning Bid
1. Wells Fargo Bank, National Association	3.445721	
2. BofA Securities	3.446450	0.000729
3. TD Securities	3.449526	0.003805
4. Morgan Stanley & Co, LLC	3.453059	0.007338
5. J.P. Morgan Securities LLC	3.474089	0.028368
6. Citigroup Global Markets Inc.	3.518080	0.072359
7. Jefferies LLC	3.530220	0.084499
8. BNYMellon Capital Markets	3.549408	0.103687

Bid Group 3

8:15 A.M.

Bid Par Amount: \$224,855,000
Maturities: 2043-2048
Number of Bids: 7

Bid Results	TIC (%)	Variance from Winning Bid
1. J.P. Morgan Securities LLC	4.021828	
2. BofA Securities	4.041162	0.019334
3. Jefferies LLC	4.045540	0.023712
4. Morgan Stanley & Co, LLC	4.046502	0.024674
5. Wells Fargo Bank, National Association	4.062311	0.040483
6. Citigroup Global Markets Inc.	4.070389	0.048561
7. BNYMellon Capital Markets	4.135409	0.113581

Aggregate Results

Final Results After Resizing	
Total Resized Par Amount	\$603,020,000
Total Net Proceeds Generated	\$701,066,681
TIC (%)	3.562299%
Final Maturity	2/1/2048
Average Life (Years)	15.481 Years
Delivery Date	1/31/2023