

Bond Sale Resolution 1136

\$300,000,000
Toll Revenue Bonds, Series 2013C
(SR 520 Floating Bridge and Eastside Plus
West Approach Bridge Project: TIFIA – 2012-1001A)
October 25, 2012 Closing

Par Amount Not to exceed \$300 million

Summary and Final Results

Lender	United States Department of Transportation
Interest Rate	2.99%
Draw-down Loan	Draws anticipated in 2014-2016
Final Maturity	6/1/2051
Average Life	29.192 Years
Closing Date	October 25, 2012
Pledged Revenues	Toll Revenues as defined in the Master Bond Resolution 1117 adopted by the State Finance Committee on September 29, 2011