

Bond Sale Resolution 1151

\$348,345,000 Series 2014D
Various Purpose General Obligation Bonds
7:30 am - January 22, 2014

Bid Par Amount	\$348,345,000
Number of bids:	6

Bid Results	TIC (%)	Variance from Winning Bid
J.P. Morgan	4.036387%	
Bank of America Merrill Lynch	4.057506%	0.021119%
Morgan Stanley	4.062054%	
Barclays Capital	4.063963%	
Wells Fargo Bank	4.076785%	
Citigroup	4.090095%	0.053707%

Final Results After Resizing

Resized Par Amount	\$344,940,000
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TIC (%)	4.036313%
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Final Maturity	2/1/2039
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Average Life	17.952 years
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Delivery Date	February 5, 2014
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Bond Sale Resolution 1152

\$269,270,000 Series 2014E
Motor Vehicle Fuel Tax General Obligation Bonds
8:00 am - January 22, 2014

Bid Par Amount	\$269,270,000
Number of bids:	6

Bid Results	TIC (%)	Variance from Winning Bid
Morgan Stanley	3.847792%	
J.P. Morgan	3.860214%	0.012422%
Bank of America Merrill Lynch	3.861603%	
Barclays Capital	3.870673%	
Wells Fargo Bank	3.871054%	
Citigroup	3.873464%	0.025673%

Final Results After Resizing

Resized Par Amount	\$265,710,000
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TIC (%)	3.849861%
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Final Maturity	2/1/2039
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Average Life	15.482 years
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Delivery Date	February 5, 2014
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Bond Sale Resolution 1153

**\$88,115,000 Series 2014T-2
General Obligation Bonds (Taxable)
8:30 am - January 22, 2014**

Bid Par Amount	\$88,115,000
Number of bids:	11

Bid Results	TIC (%)	Variance from Winning Bid
Wells Fargo Bank	2.058007%	
Raymond James	2.071563%	0.013556%
BMO Capital Markets	2.081924%	
Citigroup	2.121202%	
Robert W. Baird & Co.	2.139039%	
Jefferies	2.183804%	
J.P. Morgan	2.198541%	
Barclays Capital	2.245195%	
BOSC, Inc.	2.274373%	
Bank of America Merrill Lynch	2.340061%	
Morgan Stanley	2.461070%	0.403063%

Final Results After Resizing

Resized Par Amount	\$87,880,000
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TIC (%)	2.053712%
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Final Maturity	2/1/2022
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Average Life	4.298 years
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Delivery Date	February 5, 2014
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