

SCHEDULE OF RECONCILIATION OF ASSETS

For the Fiscal Year Ended June 30, 2006
(expressed in thousands)

RECONCILIATION TO NET ASSETS

Pool Total, End of Year	\$	5,289,862
Amounts not included in June 30 Schedule of Pool Participants:		
Administrative Deduction Rebate		1,140
Accrued Interest		11
Miscellaneous Income Distribution		<u>1</u>
Net Assets, End of Year	\$	<u>5,291,014</u>

RECAP OF NET ASSET ACTIVITY

Net Assets, Beginning of Year	\$	4,967,053
Net Income		198,964
Participant Investments		12,891,202
Participant Redemptions		<u>(12,766,205)</u>
Net Assets, End of Year	\$	<u>5,291,014</u>

RECAP OF DISTRIBUTIONS OF NET INCOME

Current Period's Excess of Earnings Over Operating Costs:		
Distributed During the Period	\$	197,812
Accrued in Current Year, but Distributed in Subsequent Fiscal Year:		
Rebate		1,140
Accrued Interest		11
Miscellaneous Income		<u>1</u>

TOTAL DISTRIBUTIONS AND AVAILABLE FOR DISTRIBUTIONS OF NET INCOME

\$ 198,964