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**ADDENDUM TO OFFICIAL NOTICE OF SALE  
REGARDING  
STATE OF WASHINGTON  
VARIOUS PURPOSE GENERAL OBLIGATION  
REFUNDING BONDS, SERIES R-2011A**

**Sale Date: July 28, 2010**

**Sale Time: 7:30 a.m., Pacific Time**

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Pursuant to the terms of the Official Notice of Sale included in its Preliminary Official Statement dated July 20, 2010, the state of Washington hereby modifies the Official Notice of Sale to increase the preliminary principal amount and principal payments of its Various Purpose General Obligation Refunding Bonds, Series R-2011A (the "Series R-2011A Bonds"). The Series R-2011A Bonds offered for sale on July 28, 2010, will be in the amount of \$373,580,000<sup>(1)</sup> and will mature as follows:

<b>Maturity Dates (January 1)</b>	<b>Principal Amounts<sup>(1)</sup></b>
2013	\$ 18,935,000
2014	35,480,000
2015	36,965,000
2016	38,545,000
2017	40,200,000
2018	42,350,000
2019	24,645,000
2020	25,970,000
2021	27,385,000
2022	28,875,000
2023	17,150,000
2024	18,060,000
2025	19,020,000
Total	<u>\$373,580,000</u>

The good faith deposit for the Series R-2011A Bonds is increased from \$2,500,000 to \$3,700,000, payable as set forth in the Official Notice of Sale.

The Amended Official Bid Form–Series R-2011 Bonds is attached to this Addendum and is also available through Parity and via the Internet at the Office of the State Treasurer’s Home Page: <http://www.tre.wa.gov/investors/investorinformation.shtml>.

*Dated July 26, 2010.*

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<sup>1</sup> Preliminary, subject to change by the state as described in the Official Notice of Sale.

**AMENDED OFFICIAL BID FORM—SERIES R-2011A BONDS**

**STATE OF WASHINGTON**

**\$373,580,000\***

**VARIOUS PURPOSE GENERAL OBLIGATION REFUNDING BONDS, SERIES R-2011A**

State Finance Committee  
 c/o Office of the State Treasurer  
 Legislative Building, Second Floor, Room 230  
 416 Sid Snyder Avenue SW  
 Olympia, Washington 98501

Attention: Ellen L. Evans, Deputy State Treasurer—Debt Management

For \$373,580,000\* par value of the above referenced bonds (the “Series R-2011A Bonds”), dated the date of their initial delivery, maturing serially on each January 1 in the years 2013 through and including 2025, in the amounts shown herein, and with interest payable semiannually on each January 1 and July 1, beginning January 1, 2011, to their maturity or earlier redemption at the rate or rates specified herein,

we will pay \$ \_\_\_\_\_  
 (must be no less than \$395,994,800 and no more than \$437,088,600).

The schedule of maturities and the interest rate or rates upon which this bid is based with the interest computed from the date of their initial delivery to the maturity dates of the Series R-2011A Bonds is as follows:

<b>Maturity Dates (January 1)</b>	<b>Principal Amounts*</b>	<b>Interest Rates</b>	<b>Maturity Dates (January 1)</b>	<b>Principal Amounts*</b>	<b>Interest Rates</b>
2013	\$18,935,000	_____ %	2020	\$25,970,000	_____
2014	35,480,000	_____	2021	27,385,000	_____
2015	36,965,000	_____	2022	28,875,000	_____
2016	38,545,000	_____	2023	17,150,000	_____
2017	40,200,000	_____	2024	18,060,000	_____
2018	42,350,000	_____	2025	19,020,000	_____
2019	24,645,000	_____			

The following is submitted for informational purposes only and is not a part of the bid:

Total Coupon Interest.....	\$ _____
Plus Discount (Less Premium).....	\$ _____
Net Interest .....	\$ _____
Net Effective Rate .....	_____ %
True Interest Cost .....	_____ %

This bid is submitted in accordance with and subject to all provisions contained in the Official Notice of Sale, including, if applicable, the terms and conditions contained therein under “Bidding Detail—*Electronic Bids*,” which is incorporated herein by reference and made a part of this bid.

\* Preliminary, subject to change by the state as described in the Official Notice of Sale.

We have made provision for a good faith deposit in the amount of \$3,700,000 through one of the following options as provided for in the Official Notice of Sale:

- (1) By federal funds wire transfer to be delivered to the Treasurer no later than 90 minutes following the successful bidder's receipt of the verbal award; or
- (2) By certified or bank cashier's check made payable to the order of the Treasurer and delivered to the Treasurer prior to the opening of the bids, which check is to be returned to us if this bid is not accepted.

Bond Insurer (if any): \_\_\_\_\_

Bond Insurance Premium (if any): \_\_\_\_\_

Respectfully submitted this 28th day of July, 2010,

\_\_\_\_\_

[name of firm]

By \_\_\_\_\_

Its \_\_\_\_\_