

SUMMARY - DEBT STRUCTURE BY REVENUE PLEDGE

General Obligation*

	6/30/2005	6/30/2006	6/30/2007	6/30/2008	6/30/2009
<u>Outstanding</u>					
General State Revenues and Components	\$ 7,575,311,302	\$ 7,702,642,072	\$ 8,304,968,946	\$ 9,003,114,410	\$ 9,831,964,833
Motor Vehicle Fuel Tax Revenue	2,404,758,801	2,881,445,657	3,368,311,634	4,004,259,674	4,285,988,810
Total - Outstanding	<u>\$ 9,980,070,103</u>	<u>\$ 10,584,087,730</u>	<u>\$ 11,673,280,580</u>	<u>\$ 13,007,374,085</u>	<u>\$ 14,117,953,643</u>
<u>Annual Debt Service Requirements</u>					
Fiscal Year	\$ 896,463,314	\$ 939,827,748	\$ 1,013,402,558	\$ 1,104,194,376	\$ 1,226,777,668
<u>Authorized -- Unissued</u>					
General State Revenues	\$ 3,165,528,029	\$ 2,909,033,029	\$ 3,858,263,029	\$ 2,879,113,029	\$ 3,856,638,029
Motor Vehicle Fuel Tax Revenue	3,087,256,199	7,540,254,343	6,945,663,366	7,303,663,366	6,875,438,366
Toll Revenue					1,950,000,000
Total - Unissued	<u>\$ 6,252,784,228</u>	<u>\$ 10,449,287,372</u>	<u>\$ 10,803,926,395</u>	<u>\$ 10,182,776,395</u>	<u>\$ 12,682,076,395</u>
<u>Issued (New Money and Refunding)</u>					
Fiscal Year	\$ 1,523,297,666	\$ 1,558,261,856	\$ 2,452,060,976	\$ 1,891,150,000	\$ 1,702,700,000

*No limited obligation bonds outstanding or authorized.

Note: Totals may not add due to rounding