

**BOND ISSUANCE
Fiscal Year 2009**

July 23, 2008 Issue

Various Purpose General Obligation Bonds	
<i>True Interest Cost: 4.5589426%</i>	
Series 2009A.....	\$ 492,505,000
General Obligation Bonds (State Housing Trust Fund)	
<i>True Interest Cost: 4.1470504%</i>	
Series 2009T.....	70,585,000
Motor Vehicle Fuel Tax General Obligation Bonds	
<i>True Interest Cost: 4.5116181%</i>	
Series 2009B.....	260,000,000

January 22, 2009 Issue

Various Purpose General Obligation Bonds	
<i>True Interest Cost: 4.5573437%</i>	
Series 2009C.....	270,000,000
Motor Vehicle Fuel Tax General Obligation Bonds	
<i>True Interest Cost: 4.5649324%</i>	
Series 2009D.....	130,000,000

April 21, 2009 Issue

Various Purpose General Obligation Bonds	
<i>True Interest Cost: 4.5347492%</i>	
Series 2009E.....	441,385,000
Motor Vehicle Fuel Tax General Obligation Bonds	
<i>True Interest Cost: 4.5585505%</i>	
Series 2009F.....	38,225,000
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Fiscal Year 2009 Total	\$ 1,702,700,000

**BOND DEBT GROWTH
As of June 30,
2002-2009**

Fiscal Year	Authorized Not Issued	Issued	Principal Outstanding
2009	\$12,682,076,395	\$1,702,700,000	\$14,117,953,643
2008	10,182,776,395	1,891,150,000	13,007,374,085
2007	10,803,926,395	2,452,060,976	11,673,280,580
2006	10,449,287,372	1,558,261,856	10,584,087,730
2005	6,252,784,228	1,523,297,666	9,980,070,103
2004	6,102,681,893	1,624,334,200	9,328,740,413
2003	3,548,341,094	1,528,646,935	8,547,841,664
2002	3,111,828,029	1,017,470,000	8,184,273,651

**PRINCIPAL AND INTEREST PAID ON BONDS
2002-2009**

Fiscal Year	Principal	Interest	Total
2009	\$592,120,442	\$634,657,226	\$1,226,777,668
2008	557,056,495	547,137,880	1,104,194,376
2007	508,188,126	505,214,432	1,013,402,558
2006	475,484,229	464,343,519	939,827,748
2005	439,622,976	456,840,338	896,463,314
2004	399,000,451	428,722,968	827,723,419
2003	423,788,923	412,430,610	836,219,533
2002	423,551,504	402,420,897	825,972,401