

SUMMARY - DEBT STRUCTURE BY REVENUE PLEDGE
General Obligation*

	<u>6/30/2004</u>	<u>6/30/2005</u>	<u>6/30/2006</u>	<u>6/30/2007</u>
<u>Outstanding</u>				
General State Revenues and Components				
General State Revenues	\$ 7,215,204,278	\$ 7,575,311,302	\$ 7,702,642,072	\$ 8,304,968,946
Retail Sales Tax Revenue
Subtotal	<u>\$ 7,215,204,278</u>	<u>\$ 7,575,311,302</u>	<u>\$ 7,702,642,072</u>	<u>\$ 8,304,968,946</u>
Motor Vehicle Fuel Tax Revenue	<u>\$ 2,113,536,136</u>	<u>\$ 2,404,758,801</u>	<u>\$ 2,881,445,657</u>	<u>\$ 3,368,311,634</u>
Total - Outstanding	<u><u>\$ 9,328,740,413</u></u>	<u><u>\$ 9,980,070,103</u></u>	<u><u>\$ 10,584,087,729</u></u>	<u><u>\$ 11,673,280,580</u></u>
<u>Annual Debt Service Requirements</u>				
Fiscal Year	\$ 827,723,419	\$ 896,463,314	\$ 939,827,748	\$ 1,013,402,558
<u>Authorized -- Unissued</u>				
General State Revenues	\$ 2,446,723,029	\$ 3,165,528,029	\$ 2,909,033,029	\$ 3,858,263,029
Motor Vehicle Fuel Tax Revenue	<u>3,655,958,864</u>	<u>3,087,256,199</u>	<u>7,540,254,343</u>	<u>6,945,663,366</u>
Total - Unissued	<u><u>\$ 6,102,681,893</u></u>	<u><u>\$ 6,252,784,228</u></u>	<u><u>\$ 10,449,287,372</u></u>	<u><u>\$ 10,803,926,395</u></u>
<u>Issued (New Money and Refunding)</u>				
Fiscal Year	\$ 1,624,334,200	\$ 1,523,297,666	\$ 1,558,261,856	\$ 2,452,060,976

*No limited obligation bonds outstanding or authorized.

Note: Totals may not add due to rounding